



Mark W. Quigley, CPA, CLU, ChFC, QPA, QKA *Manager*

Mark has more than 30 years of experience in all aspects of tax qualified plans, including design, plan documents, compliance, sales, marketing, and administration. He is a Manager of the firm's Retirement Plan Services Group. His responsibilities include qualified retirement plan designs, plan documents and amendments, plan consulting, and assisting with the management of the department.

Prior to joining the firm in 2015, Mark worked with retirement plan, tax law consulting, CPA, and actuarial firms in New Jersey, Iowa, Minnesota, and the Philadelphia area.

EDUCATION

- ▶ B.S. Mathematics - Michigan State University

CERTIFICATIONS

- ▶ Certified Public Accountant - Pennsylvania
- ▶ Chartered Life Underwriter (CLU)
- ▶ Chartered Financial Consultant (ChFU)
- ▶ Qualified Plan Administrator (QPA)
- ▶ Qualified 401(k) Administrator (QKA)

PROFESSIONAL AFFILIATIONS

- ▶ American Institute of Certified Public Accountants
- ▶ Pennsylvania Institute of Certified Public Accountants
- ▶ American Society of Pension Professionals and Actuaries
- ▶ National Tax-Deferred Savings Association
- ▶ American Retirement Association

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