



## Nicole E. Wilson, CPA Manager

Nicole specializes in providing services to commercial companies and financial institutions, including financial statement audits, BSA and ACH compliance, services to HUD lending, mergers and acquisitions, and tax compliance. In addition, Nicole has also received experience including loan review procedures, SOX 404 internal control testing, outsourced internal audit procedures, and deferred tax valuation and testing. She is experienced in managing the completion of fieldwork on several of the firm's commercial and financial institution client engagements.

Nicole also currently provides audit, other attestation, and tax services to over 40 nonprofit organizations. Relative to nonprofit organizations, Nicole has provided assistance in the formation of new nonprofit organizations, maintaining tax-exempt status, and changing tax-exempt status. Nicole also specializes in tax compliance matters and annual reporting requirements specific to many types of public charities and private foundations. In addition, she has experience managing the completion of audit and other attestation engagements necessary for several of the firm's nonprofit client engagements. Nicole has assisted many types of public charities, private operating foundations, and private non-operating foundations.

Nicole joined the firm in 2008 and has been providing audit, other attestation, and tax services since. Prior to joining the firm, she worked for several years at a local financial institution.

### EDUCATION

- ▶ B.S. Technical Management, *magna cum laude* - DeVry University

### CERTIFICATIONS

- ▶ Certified Public Accountant - Pennsylvania

### PROFESSIONAL AFFILIATIONS

- ▶ American Institute of Certified Public Accountants
- ▶ Pennsylvania Institute of Certified Public Accountants

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