



Cory Cuffley

QKC®, QKA®, CFP®, CPA

Member of the Firm

Retirement Plan Services

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With more than seven years of combined experience as a corporate retirement plan advisor and third-party administrator, Cory is a leader of SEK's Retirement Plan Services Department. As such, he guides organizations through the design, establishment, monitoring, and ongoing maintenance of corporate retirement plan benefits. Cory has been a Member of the Firm since 2026, and serves a diverse client base, working with professional service firms, medical practices, manufacturers, construction companies, nonprofits, governmental entities, and privately held businesses. Before transitioning into retirement plan services, Cory spent more than seven years building a successful career in public accounting with SEK. This experience shaped him into a well-rounded professional with deep financial expertise and a strong understanding of complex financial matters. In addition, Cory proudly served in the Pennsylvania National Guard from 2011 to 2017.

Areas of Practice

- Retirement Plan Administration & Planning
- Third Party Administration - Retirement Plans

Community Involvement

- Adams County Community Foundation - Investment Committee Member
- Leadership Harrisburg Area - Class of 2021
- Leadership Hanover - Class of 2013

Education

- B.S. Accounting - Bloomsburg University
- Master of Accounting and Professional Consultancy - Villanova University

Certifications

- Qualified 401(k) Consultant® (QKC)
- Qualified 401(k) Administrator® (QKA)
- Certified Financial Planner® (CFP)
- Certified Public Accountant - Pennsylvania

Professional Affiliations

- American Institute of CPAs - Member
- Pennsylvania Association of CPAs - Member
- American Society of Pension Professionals and Actuaries - Member