



Jaimie Kaufman

EA

Client Relationship Manager

Tax & Accounting Services

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Jaimie brings an extensive 17-year career dedicated to delivering tailored tax, accounting, and bookkeeping services to closely-held businesses and individuals. Her proficiency extends across a spectrum of financial domains, including income tax planning and preparation, business and financial consulting, financial statement preparation, and handling payroll and payroll tax matters. Jaimie also specializes in providing QuickBooks Online and Desktop training and consulting. Beyond her client-focused role, Jaimie is a member of the firm's AdvanceFlow Task Force and QuickBooks Expert Group, showcasing her commitment to staying at the forefront of industry advancements and providing strategic insights within these specialized areas.

Areas of Practice

- Business Tax & Advisory
- Bookkeeping & Payroll
- QuickBooks

Industries

- Closely-Held Businesses

Community Involvement

- Leadership Cumberland - Class of 2016

Education

- B.S. Accounting; B.S. Management Information Systems - Shippensburg University

Certifications

- Enrolled Agent
- Certified QuickBooks ProAdvisor
- Intuit Certified Bookkeeping Professional