BIOGRAPHY

Jodi Blair

CPA, CSEP

Member of the Firm

Estate and Trust Compliance & Taxation

Hagerstown, MD

jblair@sek.com

301.733.5020

Jodi leads the firm’s Estate and Trust Compliance & Taxation Department. Having joined SEK in 1997 and being a Member of the Firm since 2013, her primary focus is providing accounting and tax services relating to estate planning, fiduciary tax compliance, and probate administration. Jodi delivers a high level of personal service to a wide variety of clients, including personal representatives, attorneys, and trust departments. She also provides general tax and accounting services to individuals and family-held businesses. Jodi successfully completed the necessary education and examination requirements of the National Institute for Excellence in Professional Education, LLC and is distinguished as a Certified Specialist in Estate Planning. In addition to her client responsibilities, Jodi is a member of the firm's Tax Committee and a 401(k) Trustee. She also oversees sponsorship and community service opportunities in the Hagerstown office.

Areas of Practice

- Estate Planning & Compliance
- Business Tax & Advisory

Community Involvement

- The W House of Hagerstown Foundation, Inc. d/b/a Lasting Change Recovery Solutions for Women – Treasurer
- Hospice of Washington County – Planned Giving Subcommittee
- Boys & Girls Club of Washington County - Board Member
- Hagerstown Community College Foundation - Board Member
- Jaycees of Hagerstown – Past President
- Leadership of Washington County – Class of XXII (2009)

Education

- B.S. Accounting, magna cum laude – Frostburg State University

Certifications

- Certified Public Accountant – Maryland
- Certified Specialist in Estate Planning (CSEP)

Professional Affiliations

- American Institute of CPAs - Member
- Maryland Association of CPAs - Member