

YEAR-END TAX PLANNING FOR

Real Estate Investors & Developers

Strategic year-end planning can help you reduce taxes, increase cash flow, and set the stage for long-term wealth. Take advantage of these opportunities before year-end!



Don't wait until year-end!

Opportunities may be limited once the new year begins.

Key Tax Planning Opportunities



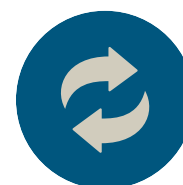
Cost Segregation Studies

Identify and reclassify assets to accelerate depreciation and increase near-term deductions. Learn more in this [article](#).



Accelerated Depreciation

Take advantage of bonus depreciation and Section 179 to deduct qualified property faster and reduce taxable income before year-end.



1031 Exchanges

Defer capital gains and reinvest in new opportunities. Identify replacement properties and meet required timelines before year-end.



Real Estate Professional Status

Track and document your hours by property to support proper real estate professional status and material participation. Good records now can make a big difference at tax time.



Short-Term Rental Exceptions

You may qualify for favorable tax treatment. Review your properties, average rental periods, and personal use to ensure you meet the requirements.



Additional Considerations

- Review entity structure
- Harvest capital losses
- Defer income where possible
- Prepay deductible expenses
- Evaluate opportunity zone investments

Your Goals. A Smarter Strategy.

If you are looking for lower taxes, higher cash flow, and stronger investments, we are here to help. Talk to our [Construction and Real Estate Team](#) before year-end to learn more and get started.